



Sunora Foods Inc.

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|-----------|-------------------------|
| Exchange: | TSX Venture |
| Symbol: | SNF |
| Industry: | Consumer Packaged Goods |
| NAICS: | 311224 |
| SECTOR: | Consumer Defensive |
| CUSIP: | 86765J |

COMPANY SUMMARY

Sunora Foods Inc. is a Calgary, Alberta, Canada based food oil entity trading and supplying canola oil, corn oil, soybean oil, olive oil and specialty oils to markets located in Canada, the United States and Internationally. Sunora has been active since 1990, and operates under the names "Sunora", "Sunera" and numerous private label brands.

In addition to mainstream food oils Sunora is recognized for its expeller extracted and organic oils. Sunora's organic products are certified by Quality Assurance International, a leading certifier of organic products. Sunora products are designed for retail, food service and food processing applications. Packaged food oil is available in both metric and United States sizes.

Sunora products are designed for retail, food service and food processing applications. Drummed oil and bulk products are available for food processors.

SHARE STRUCTURE

| | |
|------------|------------------|
| Shares Out | 42,254,332 |
| Options | 2,175,000 |
| Warrants | nil |
| 52 wk H/L | \$0.175 / \$0.09 |

TRADE VOLUME

| | |
|---------------------|-----------|
| 10/01/16 - 12/31/16 | 2,367,209 |
| 07/01/16 - 09/30/16 | 588,390 |
| 04/01/16 - 06/30/16 | 1,913,200 |
| 01/01/16 - 03/31/16 | 973,800 |

FINANCIAL INFO

Q3 2016

| | |
|------------------------------|-------------|
| Cash | \$3,091,780 |
| Current Assets | \$5,091,077 |
| Total Assets | \$5,238,051 |
| Intangibles | \$- |
| Goodwill | \$- |
| Inventory | \$687,014 |
| Current Liabilities | \$1,332,422 |
| Total Liabilities | \$1,332,422 |
| Shareholders Equity | \$3,906,629 |
| Shares Outstanding | 42,254,332 |
| Trading Price end of Quarter | \$0.14 |
| Book Value | \$3,906,629 |
| Book Value per Share | \$0.092 |

REGULATORY INFORMATION

AUDITOR: Collins Barriw Calgary LLP
 TRANSFER AGENT: TMX Equity Transfer Services
 REPORTING JURISDICTIONS: BC / AB / ONT
 FISCAL YEAR END: Dec 31

DIRECTORS / MANAGEMENT

| | |
|-----------|---------------|
| CEO | Steve Bank |
| CFO | Ali Chatur |
| Mgr, Asia | Shaun Li |
| DIRECTOR | Eric Dahlberg |
| DIRECTOR | James Lawson |
| DIRECTOR | Alan Chan |

CONTACT

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 403 617 7609

| | q3 2016 | q2 2016 | q1 2016 | q4 2015 |
|--------------|-------------|-------------|-------------|-------------|
| Revenue | \$3,281,156 | \$2,835,773 | \$2,687,379 | \$2,386,519 |
| Gross Profit | \$328,982 | \$200,726 | \$252,422 | \$235,811 |
| Net Income | \$122,872 | \$55,615 | \$24,971 | \$(47,767) |